

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):			31/12/20	15					
To: Hong Kong Exchanges and Clearing Lim			iited						
Name of Issuer Dream Inte			ternational Limited						
Date Submitted	-	04/01/201	6						
I. Movements in Au	thorised Share	e Capital							
1. Ordinary Shares									
(1) Stock code:	1126	Descripti	on: O	dinary s	shares				
			No. of ordi		Par value (State currency)	Authorised share capital (State currency)			
Balance at close of j	preceding mor	nth _		N/A	N/A	N/A			
Increase/(decrease)		-		N/A		N/A			
Balance at close of	the month	-		N/A	N/A	N/A (Remark 1)			
(2) Stock code:	N/A	Descripti	on: N	'A					
			No. of ordi shares		Par value (State currency)	Authorised share capital (State currency)			
Balance at close of	preceding mor	nth _							
Increase/(decrease)		-							
Balance at close of	the month	-							

Stock code:	N/A	Descrip	tion:	N/A		
			No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth				
Increase/(decreas	se)				_	
Balance at close	of the month				_ ,	
3. Other Classes	of Shares					
3. Other Classes Stock code:	of Shares N/A	Descrip	tion:	N/A		
		Descrip		N/A of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:	N/A			of other classes		Authorised share capital (State currency)
	N/A of preceding n			of other classes		

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	676,865,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	676,865,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha Particulars of share	ire Option Sch	emes of the iss	suer)		No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date					thereto	as at close of the month	
(dd/mm/yyyy) and		Movement du	ring the month		. thereto	as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lancad			
1. N/A	Granted	Exercised	Cancened	Lapsed			
1. IV/A							
(/ /)							
shares			·				
(Note 1)							
2.37/4							
2. N/A							
(/ /)							
shares							
(Note 1)							
3.							
(/ /)							
shares			<u> </u>			-	
(Note 1)							
			Total A. (Ordi		NIL		
				ence shares)	N/A		
			(Other class)	N/A		
Total funds raised during	the month fro	m exercise of					
options (State currency)					NIL		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)
(Other class)

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin			
				once shares) Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

,	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
(/ /)		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3		
-lang (N-4-1)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/11	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		 .		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NY/A	
						N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares redeemed (Note 1)		·		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	

	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2)pe 01 200me	Cl. C.1	1.1			
		Class of shares issue (Note 1)	able			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	
		Class of shares issua (Note 1)	able ———			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Total E.	(Ordinary sl (Preference sl (Other	hares)	N/A	
Т	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1))	NIL
				(2)	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			N/A
Т	otal increase / (decrease) in other classes of shares du	uring the month (i.e. To	tal of A to E):			N/A
(7	hese figures should be the same as the relevant figur	res under II above ("Me	ovements in Iss	sued S	Share Capital	!").)

Remarks (if any):
1. Dream International Limited does not have an authorised share capital and/or nominal value of shares in its share capital.
Submitted by: Ng Tsz Wai
Title: Company Secretary (Director Secretary and the stable out to size defficient)
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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